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## Country/Economy Analysis

Spain

Country performance Problematic Factors Balance Sheet

## National competitiveness balance sheet

NOTABLE COMPETITIVE ADVANTAGES	Rank/131	NOTABLE COMPETITIVE DISADVANTAGES	Rank/131
<b>1st pillar: Institutions</b>		<b>1st pillar: Institutions</b>	
01.14 Reliability of police services	22	01.11 Business costs of terrorism	107
01.02 Intellectual property protection	28	01.05 Judicial independence	68
<b>2nd pillar: Infrastructure</b>		<b>2nd pillar: Infrastructure</b>	
02.06 Available seat kilometers (hard data)	7	01.08 Burden of government regulation	60
02.03 Quality of railroad infrastructure	19	01.12 Business costs of crime and violence	54
02.01 Quality of overall infrastructure	23	01.18 Protection of minority shareholders' interests	54
02.02 Quality of roads	24	01.13 Organized crime	53
02.04 Quality of port infrastructure	25	01.09 Efficiency of legal framework	47
02.05 Quality of air transport infrastructure	25	01.04 Public trust of politicians	46
02.08 Telephone lines (hard data)	26	01.16 Strength of auditing and reporting standards	41
02.07 Quality of electricity supply	28	01.03 Diversion of public funds	38
<b>3rd pillar: Macroeconomic stability</b>		<b>3rd pillar: Macroeconomic stability</b>	
03.04 Interest rate spread (hard data)	24	01.17 Efficacy of corporate boards	35
<b>4th pillar: Health and primary education</b>		<b>4th pillar: Health and primary education</b>	
04.02 Malaria incidence (hard data)	1	01.07 Wastefulness of government spending	33
04.10 Primary enrollment (hard data)	6	01.01 Property rights	32
04.07 Infant mortality (hard data)	7	01.15 Ethical behavior of firms	32
04.08 Life expectancy (hard data)	8	<b>3rd pillar: Macroeconomic stability</b>	
04.03 Business impact of tuberculosis	13	03.02 National savings rate (hard data)	67
<b>5th pillar: Higher education and training</b>		<b>5th pillar: Higher education and training</b>	
05.01 Secondary enrollment (hard data)	3	03.05 Government debt (hard data)	57
05.05 Quality of management schools	5	03.03 Inflation (hard data)	54
05.02 Tertiary enrollment (hard data)	16	03.01 Government surplus/deficit (hard data)	34
<b>6th pillar: Goods market efficiency</b>		<b>6th pillar: Goods market efficiency</b>	
06.10 Trade-weighted tariff rate (hard data)	13	04.06 HIV prevalence (hard data)	84
06.01 Intensity of local competition	25	04.11 Education expenditure (hard data)	63
<b>8th pillar: Financial market sophistication</b>		<b>8th pillar: Financial market sophistication</b>	
08.07 Soundness of banks	19	04.09 Quality of primary education	56
08.01 Financial market sophistication	24	04.04 Tuberculosis incidence (hard data)	44
08.04 Venture capital availability	26	04.05 Business impact of HIV/AIDS	32
<b>9th pillar: Technological readiness</b>		<b>9th pillar: Technological readiness</b>	
09.05 Mobile telephone subscribers (hard data)	23	04.01 Business impact of malaria	29
09.08 Broadband Internet subscribers (hard data)	25	<b>5th pillar: Higher education and training</b>	
<b>10th pillar: Market size</b>		<b>5th pillar: Higher education and training</b>	
10.01 Domestic market size index (hard data)	11	05.04 Quality of math and science education	69
10.02 Foreign market size index (hard data)	20	05.03 Quality of the educational system	52
<b>11th pillar: Business sophistication</b>		<b>11th pillar: Business sophistication</b>	
11.01 Local supplier quantity	15	05.08 Extent of staff training	50
11.08 Extent of marketing	18	05.06 Internet access in schools	41
11.05 Value chain breadth	23	05.07 Local availability of specialized research and training services	40
<b>7th pillar: Labor market efficiency</b>		<b>7th pillar: Labor market efficiency</b>	
07.04 Rigidity of employment (hard data)	119	06.06 Number of procedures required to start a business (hard data)	65
07.05 Hiring and firing practices	115	06.12 Business impact of rules on FDI	59
07.03 Non-wage labor costs (hard data)	104	06.14 Degree of customer orientation	44
07.02 Flexibility of wage determination	94	06.09 Prevalence of trade barriers	43
07.06 Firing costs (hard data)	85	06.11 Prevalence of foreign ownership	40
07.01 Cooperation in labor-employer relations	79	06.03 Effectiveness of anti-monopoly policy	36
07.10 Female participation in labor force (hard data)	78	06.13 Burden of customs procedures	31
07.07 Pay and productivity	74	06.02 Extent of market dominance	30
07.08 Reliance on professional management	34	06.15 Buyer sophistication	30
07.09 Brain drain	32	<b>8th pillar: Financial market sophistication</b>	
<b>8th pillar: Financial market sophistication</b>		<b>8th pillar: Financial market sophistication</b>	
08.06 Strength of investor protection (hard data)	65	08.06 Strength of investor protection (hard data)	65
08.05 Restriction on capital flows	59	08.05 Restriction on capital flows	59
08.08 Regulation of securities exchanges	54	08.08 Regulation of securities exchanges	54
08.02 Financing through local equity market	48	08.02 Financing through local equity market	48
08.09 Legal rights index (hard data)	47	08.09 Legal rights index (hard data)	47
08.03 Ease of access to loans	43	08.03 Ease of access to loans	43
<b>9th pillar: Technological readiness</b>		<b>9th pillar: Technological readiness</b>	
09.02 Firm-level technology absorption	61	09.02 Firm-level technology absorption	61
09.01 Availability of latest technologies	38	09.01 Availability of latest technologies	38
09.04 FDI and technology transfer	33	09.04 FDI and technology transfer	33
09.06 Internet users (hard data)	32	09.06 Internet users (hard data)	32
09.03 Laws relating to ICT	31	09.03 Laws relating to ICT	31
09.07 Personal computers (hard data)	31	09.07 Personal computers (hard data)	31
<b>11th pillar: Business sophistication</b>		<b>11th pillar: Business sophistication</b>	
11.09 Willingness to delegate authority	42	11.09 Willingness to delegate authority	42
11.03 State of cluster development	40	11.03 State of cluster development	40
11.06 Control of international distribution	40	11.06 Control of international distribution	40
11.04 Nature of competitive advantage	30	11.04 Nature of competitive advantage	30
11.02 Local supplier quality	30	11.02 Local supplier quality	30
11.07 Production process sophistication	29	11.07 Production process sophistication	29
<b>12th pillar: Innovation</b>		<b>12th pillar: Innovation</b>	
12.05 Government procurement of advanced technology products	56	12.05 Government procurement of advanced technology products	56
12.02 Quality of scientific research institutions	49	12.02 Quality of scientific research institutions	49
12.03 Company spending on R&D	48	12.03 Company spending on R&D	48
12.04 University-industry research collaboration	45	12.04 University-industry research collaboration	45
12.08 Availability of scientists and engineers	45	12.08 Availability of scientists and engineers	45
12.01 Capacity for innovation	35	12.01 Capacity for innovation	35
12.07 Utility patents (hard data)	29	12.07 Utility patents (hard data)	29